

HalcyonFinance Company

Equipment Finance Application – Commercial Use Only

Telephone: 408-779-0050 – Facsimile: 408-778-9331
 17200 Monterey Road, Suite B – Morgan Hill, CA 95037
 eMail: loans@halcyonfinance.com

| | |
|-----------------------------|---------------------------|
| Applicant:* | HFC LO/Account Executive: |
| Address: | City: |
| State: _____ Zip + 4: _____ | Contact Name: |
| Voice Telephone: _____ | Facsimile Number: _____ |
| Cellular Telephone: _____ | eMail Address: _____ |

| | | | | | | | | |
|------------------------------------|--------------|----------------------------------|----------------------------|--------------------|-------------------------|------------------|--------------|--------------|
| Applicant NAIC (SIC) Number: _____ | | Applicant NAIC (SIC) Name: _____ | | | | | | |
| Applicant Entity Type (Circle): | Corp. | Limited Partnership | General Partnership | LLC | Individual Prop. | “S” Corp. | Trust | Other |
| Entity Type “Other” Explain: | _____ | | | | | | | |
| State In Which Organized: | **EIN | | | Years in Business: | | _____ | | |
| Brief Business Description: | _____ | | | | | | | |

*** If the Applicant is a dba (“doing business as”), please provide sponsor information as below: ** EIN – Federal ID Number (Employer Identification Number)**

| | |
|----------------------------------|--|
| Company Name: _____ | Address: _____ |
| City: _____ | State: _____ Zip + 4: _____ |
| Voice Telephone: _____ | Facsimile Number: _____ |
| Cellular Telephone: _____ | eMail Address: _____ |
| Entity Type: _____ | EIN/SSN: _____ |
| Fictitious Name Statement Filed? | Secure Recorded Fictitious Name Statement Filing. |

Officers and Owners:

| | | | | | |
|--------|----------|----------------|------------|------|-----------|
| Name: | Address: | City: | State: | Zip: | Own/Rent: |
| Title: | SSN: | Date of Birth: | Telephone: | | |
| Name: | Address: | City: | State: | Zip: | Own/Rent: |
| Title: | SSN: | Date of Birth: | Telephone: | | |
| Name: | Address: | City: | State: | Zip: | Own/Rent: |
| Title: | SSN: | Date of Birth: | Telephone: | | |

Bank and Trade References:

| | | | | |
|----------------------|---------|-----------|-----------|-----|
| Bank Name | Address | City | State | Zip |
| Account Number | Contact | Telephone | Facsimile | |
| Bank Name | Address | City | State | Zip |
| Account Number | Contact | Telephone | Facsimile | |
| Trade Reference Name | Address | City | State | Zip |
| Account Number | Contact | Telephone | Facsimile | |
| Trade Reference Name | Address | City | State | Zip |
| Account Number | Contact | Telephone | Facsimile | |

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Equipment Information/Description of Equipment – 1 – Rolling Stock; 2 – Other Equipment.

| <i>Please attach the equipment quote if available</i> | | | Year | Manufacturer | Model Number |
|---|------|--------|---|---------------------------------------|--|
| 1 | Qty: | Price: | Cab & Chassis: | | |
| | | | Equipment Body: | | |
| 2 | Qty: | Price: | | | |
| | | | | | |
| Location where equipment will be based: | | | <input type="checkbox"/> Business address | <input type="checkbox"/> Home Address | <input type="checkbox"/> Other (please describe below) |
| Address: | | City: | | State: | Zip Code: |

Request:

Equipment Financing Agreement – EFA (Installment Purchase Contract):

| Total Cost | Down Payment | Term | Payment | Collateral Type | Other |
|------------|--------------|------|---------|-----------------|-------|
| | | | | | |

Equipment Lease:

| Total Cost | Advance Payments | Term | Factor | Buyout | Payment |
|------------|------------------|------|--------|------------------|---------|
| | | | | 10%; \$1.00; FMV | |

Additional Equipment Description – If Required:

Detailed Description of Business:

This Equipment Finance Application authorizes HalcyonFinance Company or its designated assigns to obtain credit information necessary (including but not limited to the Applicant, any dba indicated herein, and all Officers and Owners) to approve the above named Applicant for Commercial Equipment Financing (Equipment Lease or an Equipment Financing Agreement), and to retain any deposits collected in conjunction with the approval process.

Authorized Signature: _____ Date: _____

Authorized Signature: _____ Date: _____

Equipment Dealer:
